

GDR/ADR
Return to be filed by an Indian company who has arranged issue of GDR/ADR

Instructions :

The form should be completed and submitted to the Reserve Bank of India, Foreign Investment Division, Central Office, Mumbai.

1	Name of the Company		
2	Address of Registered Office		
3	Address for correspondence		
4	Existing Business (Please give the NIC Code of the activity in which the company is predominantly engaged)		
5	Details of the purposes for which GDRs/ ADRs have been raised. If funds are deployed for overseas investment, details thereof.		
6	Name and address of the Depository abroad		
7	Name and Address of the Lead/Manager Investment/Merchant Banker		
8	Name and addresses of the Sub-Managers to the issue		
9	Name and address of the Indian custodians		
10	Details of FIPB approval (Please quote the relevant NIC Code if the GDRs are being issued under the Automatic Route)		
11	Whether any overall sectoral cap for foreign investment is applicable. If yes, please give details		
12	Details of the Equity Capital (a) Authorised Capital (b) Issued and Paid-up Capital (i) Held by persons Resident in India (ii) Held by foreign investors other than FII's/ NRIs/ PIOs/ OCBs (A list of foreign investors holding more than 10 per cent of the paid-up capital and number of shares held by each of them should be furnished) (iii) Held by NRIs/PIOs/OCBs (iv) Held by FII's Total Equity held by non-residents (c) Percentage of equity held by non-residents to total paid-up capital	Before Issue	After Issue
13	Whether issue was on private placement basis, If yes, please give details of the investors and ADRs/GDRs issued to each of them		
14	Number of GDRs/ADRs issued		

15	Ratio of GDRs/ADRA to under-lying shares		
16	Issue Related Expenses (a) Fee paid/payable to Merchant Bankers /Lead Manager (i) Amount (in US \$ etc.) (ii) Amount as percentage to the total issue (b) Other Expenses		
17	Whether funds are kept abroad, If yes, name and address of the bank		
18	Details of the listing arrangement Name of Stock Exchange Date of commencement of trading		
19	The date on which ADRs/GDRs issue was launched		
20	Amount raised (in US \$)		
21	Amount repatriated in (US \$)		

Certified that all the conditions laid down by Government of India and Reserve Bank of India have been complied with

Sd/-

Sd/

Chartered Accountant
Company]

Authorised Signatory of the

EXCHANGE CONTROL DECLARATION (GR) FORM NO.

Original

Exporter		Invoice No. & Date		SB No. & Date		
		AR4/AR4A No. & Date				
		Q/Cert. No. & Date		Importer-Exporter Code No.		
Consignee		Export Trade Control				
				If export under:		
				Deterred Credit		
				Joint Venture		
				Rupee Credit		
				Other		
				RBI's Approval/Cir. No. & Date		
Custom House Agent		L/C. No.				
Pre-Carriage by		Place of Receipt by Pre-Carrier		Type of shipment		
				Outright Sale		
				Consignment Export		
				Others (Specify)		
Vessel/Flight No.		Rotation No				
Port of Loading		Nature of contract		/C&F		
		CIF		/FOB		
		Other (Specify)				
Port of Discharge		Country of Destination		Exchange Rate u/s 14 of CA Currency of invoice		
S. No	Marks & No	Container. Nos.	No. & Kind of Pkgs	Statistical Code & Description of Goods	Quantity	Value FOB
	Net Weight					
	Gross Weight					

		Total FOB value (in words)			
Analysis of Export value		Currency	Amount	Full export value or where not ascertainable, the value which export expects to receive on the sale of goods.	
FOB Value					
Freight					
Insurance				Currency	
Commission Rate					
Discount				Currency	
Other Deductions					

EXCHANGE CONTROL DECLARATION (GR) FORM NO.

In Export under L/C arrangements ?	Yes	No	FOR CUSTOMS		
If yes, name of advising bank in India			Customs Assessable value Rs. (Rupees)		
Bank through which payment is to be received			Export value Verified		
			Customs Appraiser		
Whether payment is to be received through the ACU Yes/No			Date of Shipment	Customs Appraiser	
<p>Declaration order Foreign Exchange Management Act. 1999: I/We hereby declare that I/we am/am the Seller/Consignor of the goods in respect of which this declaration is made and that the particulars; given above are true and that (a) *the value as contracted with the buyer is the mine as the full export value declared overleaf (b) *the full export value of the goods is not ascertainable at the time of export and that the value declared is that which Fwc, having regard to the prevailing market conditions- expect to receive on the sale of goods in the overseas market-</p> <p>I/We undertake that I/we will deliver to the bank named herein the foreign exchange representing the full export value of the goods on or before @.- in the manner specified in the Regulations under the Act, I/we further declare that I/we am/are resident in India and Vice haw a place of business in India.</p> <p>I We- am/am OR am/are not in Caution List of the Reserve Bank of India.</p>					
Date			(Signature of Exporter)		
State appropriate date of delivery which must be within six months from the date of shipment, but for exports to warehouses established outside India, with the permission of the Reserve Batik, the date of delivery must be within fifteen months.					
* Strike out whichever is not applicable					
SPACE FOR USE BY RESERVE BANK OF INDIA					

EXCHANGE CONTROL DECLARATION (GR) FORM NO.

Duplicate

Exporter	Invoice No. & Date	SB No. & Date
	AR4/AR4A No. & Date	
Consignee	Q/Cert. No. & Date	Importer-Exporter Code No.
	Export Trade Control	
		If export under:
		Deterred Credit
		Joint Venture
		Rupee Credit
		Other

Custom House Agent		L/C. No.		RBI's Approval/Cir. No. & Date		
Pre-Carriage by		Place of Receipt by Pre-Carrier		Type of shipment		
Vessel/Flight No.		Rotation No		Outright Sale		
				Consignment Export		
				Others (Specify)		
Port of Loading		Nature of contract		/C&F	/FOB	
		CIF				
		Other (Specify)				
Port of Discharge		Country of Destination		Exchange Rate u/s 14 of CA Currency of invoice		
S. No	Marks & No	Container. Nos.	No. & Kind of Pkgs	Statistical Code & Description of Goods	Quantity	Value FOB
	Net Weight					
	Gross Weight					
	Total FOB value (in words)					
Analysis of Export value		Currency	Amount	Full export value or where not ascertainable, the value which export expects to receive on the sale of goods.		
FOB Value						
Freight						
Insurance				Currency		
Commission Rate						
Discount				Currency		
Other Deductions						

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Whether payment is to be received through the ACU Yes/No				Date of Shipment	Customs Appraiser	
<p>Declaration order Foreign Exchange Management Act. 1999: I/We hereby declare that I/we am/am the Seller/Consignor of the goods in respect of which this declaration is made and that the particulars; given above are true and that (a) *the value as contracted with the buyer is the mine as the full export value declared overleaf (b) *the full export value of the goods is not ascertainable at the time of export and that the value declared is that which Fwc, having regard to the prevailing market conditions- expect to receive on the sale of goods in the overseas market-</p>						
<p>I/We undertake that I/we will deliver to the bank named herein the foreign exchange representing the full export value of the goods on or before @.- in the manner specified in the Regulations under the Act, I/we further declare that I/we am/are resident in India and Vice haw a place of business in India.</p>						

FOR AUTHOIUSED DFALER'S USE

Uniform Code Number					
"Indicate (✓) in the box applicable					
Date of *(i) negotiation			(ii) receipt for collection		Bill No
Type of Bill- (i) DA		(ii) DP		(iii) Others (Specify)	
Type of shipment: *(i) Firm Sale Contract			(ii) Consignment Basis		
(iii) Others (Specify) I					
The GR Form was included in the statement sent to the Reserve Bank with the R Return for the fortnight ending _____ sent on _____					
We certify and confirm that we have received the total amount of _____ (Currency) _____ (amount) as under being the proceeds of exports declared on this form.					

Date of receipt	Currency	Credit to Nostro Account in _____ (Country)		Debit to NR Rupee Account of Bank in _____ (Country)		Period of R Return with the realization, on has been reported to RBI
		In our name	In the name of*	Held with us	Held with	
(1)	(2)	(3)	(4)	(5)	(6)	(7)

(*Write the name of the concerned Indian Authorised Dealer Branch.)

Any other manner of receipt (Specify)

(Stamp & Signature of Authorised Dealer)

Date :

Address

SPACE FOR USE BY RESERVE BANK OF INDIA